

5 steps to set Microsoft Edge for Business as your organization's primary browser



1. Configure Edge for Business policies

Configure security, AI, extensions, and additional policies based on your organization's preferences.

Check out available policies and configurations [here](#).

2. Design and communicate a pilot program

Choose approximately 5-10% of users to be pilot users. Use the customizable email template included in the adoption kit to inform pilot users of the transition, and direct them to getting started resources.

3. Execute pilot program

Set Microsoft Edge for Business as the default browser for your pilot users and gather feedback.

4. Set Edge for Business as the default browser

After a successful pilot program, follow the steps [here](#) to set Edge for Business as the default browser for all your users.

Make sure to update the image so that new devices added later will have Edge for Business set as the default browser.

5. Send adoption materials to users

Distribute resources from the Microsoft Edge adoption kit to all users to help with the transition.

Microsoft Edge adoption kit content

- **Customizable email template:**
Announces Edge as the preferred browser with getting started instructions
- **"Meet Microsoft Edge" video:**
Provides an overview of Microsoft Edge and its benefits at work
- **"Get started with Microsoft Edge" video:**
Provides step-by-step instructions on transferring data and using foundational features
- **Microsoft 365 Copilot Chat in Edge video:**
Introduces built-in AI chat with Copilot Chat, its benefits, access methods, and work-related use cases
- **Organization tip sheet:**
Offers tips for how to stay organized at work using Edge
- **Accessibility tip sheet:**
Shares how to elevate the browsing experience by improving readability and enhancing focus
- **AI tip sheet:**
Provides tips on how to get started with and use AI for work with Microsoft 365 Copilot Chat in Edge
- **Training guide:**
Provides training on key features